

## **LESSON PLAN**

Name of Faculty : Garima

Discipline : MBI

Semester : 4th

Subject : SAPM

Lesson Plan Duration : 15 Weeks (From January 2018 to April 2018)

Work Load Per Week : 3 Lectures

<b>WEEK</b>	<b>Lecture Day</b>	<b>Topics To Be Covered</b>
<b>1</b>	1	Investment-Meaning, nature
	2	process and alternatives
	3	return and risk
<b>2</b>	4	Concept and components of total risk
	5	Measuring historical and expected return and risk
	6	systematic and unsystematic risk
<b>3</b>	7	Measurement of systematic risk
	8	Objectives and benefits of investment analysis
	9	security valuation
<b>4</b>	10	theories of fixed and variable income securities
	11	Efficient Market Theory
	12	Fundamental Analysis - Economic
<b>5</b>	13	Revision class
	14	Revision class
	15	Revision class
<b>6</b>	16	Industry and Company Analysis
	17	Technical Analysis
	18	Portfolio – Meaning, advantages and selection
<b>7</b>	19	Selection Problems
	20	Markowitz portfolio theory
	21	expected return and standard deviation for portfolios
<b>8</b>	22	expected return and standard deviation for portfolios
	23	the efficient frontier and investor utility
	24	Revision class
<b>9</b>	25	Presentation by students
	26	Presentation by students

	27	Presentation by students
10	28	the selection of the optimal portfolio
	29	Sharpe single -index model
	30	Capital Asset Pricing Model
11	31	Arbitrage Pricing Theory
	32	Bond portfolio management strategies – passive portfolio strategies
	33	active management strategies
12	34	Portfolio revision – meaning, need
	35	Portfolio revision – constraints and strategies
	36	formula plans - constant-dollar-value plan
13	37	constant ratio plan, variable ratio plan
	38	Portfolio performance evaluation: risk adjusted measures of performance
	39	Presentation by students
14	40	Presentation by students
	41	Presentation by students
	42	Presentation by students
15	43	Revision class
	44	Revision class
	45	Revision class